



## Loan Program Application Form

### I. BASIC INFORMATION

Company Name:		
Primary Company Contact:		
Street Address:		
City:	State:	Zip:
Primary Phone:	Secondary Phone:	Fax:
E-mail Address:	Website:	

### II. LOAN PROPOSAL SUMMARY

Briefly describe your current business and the project you are proposing. Indicate the part of the project this loan would be used for.

Describe any existing financial situations which might affect the credit worthiness of this application.

### III. COMPANY INFORMATION

Type of Business: \_\_\_\_\_ Date Established: \_\_\_\_\_

Business Structure:                      Sole Proprietorship                      Corporation                      Partnership

#### Business Owner Information:

Name:	Title:
Personal Address:	
Social Security Number:	Percent Ownership:

Name:	Title:
Personal Address:	
Social Security Number:	Percent Ownership:

Name:	Title:
Personal Address:	
Social Security Number:	Percent Ownership:

Are the owners of the company willing to disclose their personal financial condition and sign personal guarantees?  
(This is a program requirement)

Yes                      No

*All owners listed above are required to fill out and sign the signature page.*

### IV. REQUESTED LOAN DETAILS

Total Project Cost: \_\_\_\_\_ Requested Loan Amount: \_\_\_\_\_ Interest Rate: \_\_\_\_\_ Terms (Years): \_\_\_\_\_

Collateral Available and Market Value: \_\_\_\_\_

Special Payment Terms or Conditions: \_\_\_\_\_

V. PROJECT COSTS		V. FUNDING SOURCES	
Working Capital		Proposed WEDA Loan Fund	\$
Cash	\$	Owner's Investment	\$
Accounts Receivable	\$	Bank	\$
Inventory	\$	Other Financial Institution	\$
Other (list):	\$	Other Public Funding	\$
Other (list):	\$	<b>TOTAL</b>	\$
Other (list):	\$		
<b>SUBTOTAL</b>			
Property Acquisition	\$		
Site Improvements	\$		
Building Construction & Renovation	\$		
Purchase Machinery & Equipment	\$		
Professional Fees	\$		
<b>TOTAL</b>	\$		

VI. BANK INFORMATION			
Bank Name:			
Street Address:			
City:	State:	Zip:	
Contact Person:	Phone:	E-mail Address:	

VII. TYPE OF PROJECT						
<input type="checkbox"/> New Business <input type="checkbox"/> Business Expansion <input type="checkbox"/> Other						
Number of Existing Jobs:		Number of New Jobs:		Number of Jobs Retained:		
<i>Provide the following information on the jobs which you expect to create and/or retain due to the loan from Winthrop Opportunities.</i>						
Job Title	Number of Jobs	Hourly Wage	Annual Salary	Temporary or Permanent	Full-Time or Part-Time	Hire Date

VIII. COLLATERAL	
Asset:	Value: \$
Lien Position:	
Asset:	Value: \$
Lien Position:	
Asset:	Value: \$
Lien Position:	

## IX. ADDITIONAL INFORMATION

*Attach an explanation if any answer to the following questions are yes.*

1. Has any officer or owner of the company ever been involved in bankruptcy or insolvency proceedings?

Yes

No

2. Is an officer or owner of the business involved in any pending lawsuits or judgements?

Yes

No

3. Does the business have any subsidiaries or affiliates? *(Include financial statements with explanations)*

Yes

No

4. Does the business buy from, sell to, or use the services of any concern in which someone in the company itself has a significant financial interest?

Yes

No

## X. SIGNATURE

*I hereby pledge this project will be completed in accordance with the terms and conditions of this application, if approved.*

*I also agree to allow Winthrop EDA to run any applicable credit reports, lien searches or request tax returns if necessary.*

Applicant Name (Owner/Primary Contact): \_\_\_\_\_

Signature of Applicant: \_\_\_\_\_

Date of Application: \_\_\_\_\_

Applicant Name (Additional Owner): \_\_\_\_\_

Signature of Applicant: \_\_\_\_\_

Date of Application: \_\_\_\_\_

Applicant Name (Additional Owner): \_\_\_\_\_

Signature of Applicant: \_\_\_\_\_

Date of Application: \_\_\_\_\_